

Cash withdrawal form

This form allows you to withdraw cash from the cash account of your ISA to your nominated bank/building society account.

If you would like to change your nominated bank/building society account, you can do so online in the secure area of the website within the 'My Details' section. Alternatively, you can change the details by completing a 'ISA change to nominated bank/building society account' form, but this may result in a delay in the payment being made to your account.

You are able to make one-off withdrawals online and so to save time and effort you may prefer to make the cash withdrawal online.

Once the money is withdrawn, you will not be able to pay it back in if you have reached your annual subscription limit for the tax year.

If you would like a copy of this or any other item of our literature in large print, Braille or in audio format, please contact us on 0345 54 32 600 or by email at enquiry@youinvest.co.uk.

Please use BLOCK CAPITALS only and blue or black ink.

Cash withdrawal instruction

Please complete the following details and then sign and return this form to us.

Name of member

Account number

I would like to request

One-off payment

Please pay the amount specified below from the cash account of my ISA into my nominated bank/building society account.

£

Once we have received your instruction, payment will be sent to your bank/building society by BACS. Your money should be available in your nominated account within 4 working days.

or

Regular payment

Please pay the following amount from the cash account of my ISA into my nominated bank/building society account.

£

 (fixed amount)

or

Consolidated natural income (all income generated from your investments that has been paid into your cash account will be paid to your nominated bank account).

Frequency:

monthly quarterly half yearly annually

Start date

 /

End date (this section is optional)

 /

If you would like to receive your payments for a specific period of time, please enter an end date above.

Payment will be made to your nominated bank/building society by BACS on the first working day of the month. Your money should be available in your nominated account within 4 working days. Please note, we will need to be in receipt of a completed form at least 5 working days before the first payment is due.

Declaration

I hereby request and consent to the payment of funds as set out in this form and accept that it is my responsibility to ensure that there is sufficient cash within my ISA to pay the amount(s) as they fall due. I understand that if there is insufficient cash in my account then no payment will be made.

I accept that it is my responsibility to check that the payment has been received in my nominated bank/building society account.

I am aware that if I withdraw cash from my ISA I will only be able to pay cash back in up to my unused subscription allowance for the tax year. I understand that the tax benefits on the withdrawn money will be lost.

Please sign and date this form and return it to

AJ Bell Youinvest - ISA department
4 Exchange Quay
Salford Quays
Manchester
M5 3EE

Name

Date

Signature

Internal use only:M/N A/N S/C