

SIPP

ISA

Dealing

Junior ISA

Dealing account additional payment form

This is an application form to pay a first or additional, one-off payment to your dealing account.

Please use BLOCK CAPITALS only and blue or black ink, ticking boxes where appropriate.

If you would like a copy of this or any other item of our literature in large print, Braille or in audio format, please contact us on 0345 54 32 600 or by email at enquiry@youinvest.co.uk.

Once completed and signed please return the form to us at the address below.

AJ Bell Youinvest
4 Exchange Quay
Salford Quays
Manchester
M5 3EE

Checklist

If the payment is by cheque, then please ensure that you include it when you return this form to us.

Yes my cheque is included

Important notes

1. All cheques must be made payable to 'AJ Bell Youinvest Dealing Account re (your name)' e.g. AJ Bell Youinvest Dealing Account re John Smith.
2. Your payment must be paid by cheque drawn on a UK bank or building society account in your name (or in joint names with someone else).

Personal details

Your personal details

| | | | |
|-------------------------------|----------------------------------------------------------------|----------------|----------------------|
| Title | <input type="text" value="Dr / Mr / Mrs / Miss / Ms / Other"/> | Surname | <input type="text"/> |
| Forename(s) | <input type="text"/> | Date of birth | <input type="text"/> |
| National Insurance number | <input type="text"/> | Account number | <input type="text"/> |
| Permanent residential address | <input type="text"/> | | |
| | <input type="text"/> | | |
| Postcode | <input type="text"/> | Country | <input type="text"/> |
| Telephone number | <input type="text"/> | Email address | <input type="text"/> |

Payment

The single payment to be made to your dealing account is

Please sign and date this application form.

| | | | |
|------|----------------------|------|----------------------|
| Name | <input type="text"/> | Date | <input type="text"/> |
|------|----------------------|------|----------------------|

| | |
|-----------|----------------------|
| Signature | <input type="text"/> |
|-----------|----------------------|