AJ Bell Youinvest

DIRECT Debit

Dealing Account Direct Debit instruction

Please fill in the whole form using a ball point pen and send it to:

AJ Bell Youinvest
4 Exchange Quay
Salford Quays
Manchester
M5 3EE

Name(s) of account holders

Bank/Building Society account number

Branch sort code

Name and full postal address of your Bank or Building Society

To the Manager Bank/Building Society

Address

Postcode

Reference (your AJ Bell Youinvest account number)

Instruction to your Bank or Building Society to pay by Direct Debit

Service user number

3	8	8	5	8	8

For AJ Bell Securities Limited OFFICIAL USE ONLY
This is not part of the instruction to your Bank or Building Society.

Instruction to your Bank or Building Society

Please pay AJ Bell Securities Limited Direct Debits from the account detailed in this instruction subject to the safeguards assured by The Direct Debit Guarantee. I understand that this instruction may remain with AJ Bell Securities Limited and, if so, details will be passed electronically to my Bank/Building Society.

Signature(s)

Date

Banks and building societies may not accept Direct Debit instructions for some types of account

This Guarantee should be detached and retained by the Payer

The Direct Debit Guarantee

DIRECT Debit

- This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits
- If there are any changes to the amount, date or frequency of your Direct Debit AJ Bell Securities Limited will notify you five working days in advance of your account being debited or as otherwise agreed. If you request AJ Bell Securities Limited to collect a payment, confirmation of the amount and date will be given to you at the time of the request
- If an error is made in the payment of your Direct Debit, by AJ Bell Securities Limited or your bank or building society, you are entitled to a full and immediate refund of the amount paid from your bank or building society
  - If you receive a refund you are not entitled to, you must pay it back when AJ Bell Securities Limited asks you to
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.