

Free dealing in July 2018 terms and conditions

1. The “offer” is free dealing when selling any stocks online valued at £1000 or less.
2. The offer is open between 1 July – 31 July 2018.
3. To qualify for a free deal, the value of the total holding in your AJ Bell Youinvest account must not exceed £1000 at the time you receive an online quote.
4. The offer applies only to an entire holding with a market value of £1000 or less, you cannot place multiple sale orders of £1000 to achieve the sale of a holding valued at more than £1000 and AJ Bell Youinvest reserves the right to charge the normal online dealing charge if the offer is abused in such a way.
5. It may not be possible to get an online quote in certain securities and in such cases AJ Bell Youinvest may accept an order from you by phone which we may aggregate with other customer orders in the same security to achieve a sale for you. AJ Bell Youinvest will only aggregate orders if the conditions set out in the relevant FCA Rules are met, namely: that it would be unlikely that the aggregation of orders and transactions will work overall to the disadvantage of any customer whose order is to be aggregated.
6. The dealing fee will be waived for this offer but all other charges will still apply.
7. If dealing in international markets, the 1% foreign exchange charge will still apply.
8. This offer only applies to sales of your holdings.
9. The free dealing offer will close on Tuesday 31 July at 9pm; however we reserve the right to end this offer at any time without notice.
10. AJ Bell Youinvest will not be held liable if any unforeseen event means that we are unable to fulfil the offer. In this event, no compensation will be made.
11. Whilst AJ Bell Youinvest will attempt to sell your holding, in some circumstances this may not be possible due to market circumstances. In this event, we will not be able to complete a sale and we will let you know if this occurs.
12. All our existing product terms and conditions apply in addition to the terms and conditions specific to this offer.
13. By participating in the offer all participants agree that AJ Bell Youinvest won't be liable for any costs, expenses, injury, loss or damage sustained or incurred by any participant or other party with regards to the offer.
14. You must be 18 or over and resident in the UK to take part in the offer.
15. The Promoter of this offer is AJ Bell Management Limited. The Promoter's principal place of business is at 4 Exchange Quay, Salford Quays, Manchester, M5 3EE. The Promoter may, at its sole discretion, change the period for which the offer will be available and the Promoter reserves the right to alter, amend or withdraw these terms without prior notice. The Promoter may exclude from participation anyone who we believe to be taking unfair advantage of the scheme.