

AJ Bell Youinvest free dealing terms and conditions

1. The offer is free dealing on selling investments only, not buying investments.
2. To qualify for a free deal, the value of the total holding must not exceed £500 at the time you receive an online quote.
3. The dealing fee will be waived for this offer but all other charges will still apply.
4. The free dealing offer is open between Monday 19 June 2017 at 8am and Friday 30 June 2017 at 4.30pm.
5. We reserve the right to end this offer at any time without notice.
6. If we need to convert your sale proceeds to GBP sterling, our standard FX charge of 1% will still apply.
7. All existing product terms and conditions apply in addition to the terms and conditions specific to this offer.
8. By participating in the offer all participants agree that AJ Bell Youinvest won't be liable for any costs, expenses, loss or damage sustained or incurred by any participant with regards to the offer.
9. You must be an AJ Bell Youinvest customer at the time of the offer.
10. It may not be possible to get an online quote in certain securities and in such cases AJ Bell Youinvest may accept an order from you by phone which we may aggregate with other customer orders in the same security to achieve a sale for you. AJ Bell Youinvest will only aggregate orders if the conditions set out in the relevant FCA Rules are met, namely: that it would be unlikely that the aggregation of orders and transactions will work overall to the disadvantage of any customer whose order is to be aggregated.
11. Whilst AJ Bell Youinvest will attempt to sell your holding, in some circumstances this may not be possible due to market circumstances. In this event, we will not be able to complete a sale and we will let you know if this occurs.
12. The offer applies only to an entire holding with a market value of £500 or less, you cannot place multiple sale orders of £500 to achieve the sale of a holding valued at more than £500 and AJ Bell Youinvest reserves the right to charge the normal online dealing charge if the offer is abused in such a way.
13. By participating in the offer, all participants are deemed to accept these terms and conditions.
14. The Promoter of this offer is AJ Bell Management Limited. The Promoter's principal place of business is at 4 Exchange Quay, Salford Quays, Manchester, M5 3EE. The Promoter may, at its sole discretion, change the period for which the offer will be available and the Promoter reserves the right to alter, amend or withdraw these terms without prior notice. The Promoter may exclude from participation anyone who we believe to be taking unfair advantage of the scheme.