

Terms and conditions

ISA transfer digital gift voucher offer

The offer

1. Subject to the terms below, the offer is for **up to** £500 digital gift voucher.
2. The offer is open between 4 August 2022 and 31 October 2022 ("Offer Period").

How to claim the offer

3. You need to instruct a transfer from an existing ISA into an AJ Bell Youinvest ISA, the transfer value must be £10,000 or more to receive your voucher. We will not be responsible for any delay or any failure to claim the offer within the Offer Period. You can transfer multiple ISA's, the value of the digital gift vouchers will be based on the cumulative value of transfers made within the Offer Period. The table below outlines digital voucher pay out value:

Your ISA Transfer	Digital Gift voucher value
£10,000 - £24,999	£100
£25,000 - £49,999	£200
£50,000 - £74,999	£300
£75,000 - £99,999	£400
£100,000+	£500

4. To claim the offer, you must visit [this page](#) and follow the on-page claim process during the Offer Period. You have to make a claim using the link provided in order to participate in the offer. You will not receive the offer automatically.
5. The offer is limited to one claim per customer.

Eligibility rules

6. Claims are only valid for ISA accounts funded through transfer of existing ISAs outside of AJ Bell. Transfers from other AJ Bell products (e.g. from AJ Bell Investcentre) are excluded from this offer.
7. You must be 18 or over and resident in the UK to make a claim.

8. Other account types, including SIPP, Dealing accounts, Lifetime ISAs, Cash Savings Hub accounts, Junior ISAs or Junior SIPPs are not included in this offer.
9. Any transfers must be initiated within in the Offer Period and must be completed within 6 months of the Offer Period ending to be eligible for this offer.
10. Employees of AJ Bell, their affiliated companies, their advertising agencies, and the immediate families of any such employees are not eligible for the offer.

Receiving the offer

11. If your claim is valid, a link to download the voucher will be sent to your registered email address within 30 days of making a successful claim.
12. You must ensure that your AJ Bell Youinvest account contains your correct email address. AJ Bell will not take any responsibility for your failure to supply accurate information which affects acceptance or delivery of the offer. To check or update your details, log in to your AJ Bell Youinvest account and click 'Update your details' in the drop-down menu.
13. We reserve the right to reclaim the voucher amount if within 12 months of claiming this offer if the value of the account is reduced by more than 75% by transfer out or withdrawal.
14. You must be an AJ Bell Youinvest customer at the time the offer is despatched to you and must not have submitted an application for the transfer of any AJ Bell Youinvest accounts to another provider.
15. Details about how we may process your personal information can be found [here](#).

General

16. We reserve the right to amend, suspend or withdraw the offer and/or these terms without prior notice and at our sole discretion by posting a notice on our website. If the Offer Period closes before 31 October 2022, all valid claims already received at the time of the posting of the notice will still be accepted.
17. The ISA transfer offer cannot be used in conjunction with our existing Recommend a Friend offer or our transfer offer (<https://www.youinvest.co.uk/our-services/special-offers>).

18. AJ Bell Youinvest will not be held liable if any unforeseen event means that we are unable to fulfil this offer. In this event, no compensation will be payable by us.
19. All our existing product terms and conditions apply in addition to the terms and conditions specific to this offer.
20. By making a claim in the offer, you are deemed to accept the terms and conditions of our digital gift voucher partner.
21. The offer is non-exchangeable, non-transferable and no cash alternative is offered.
22. By participating in the offer, all claimants are deemed to accept these terms and conditions.
23. The Promoter of this offer is AJ Bell Management Limited. The Promoter's principal place of business is at 4 Exchange Quay, Salford Quays, Manchester, M5 3EE. The Promoter may exclude from participation anyone who we believe to be taking unfair advantage of the offer.