AJ Bell Amazon.co.uk gift card* offer 2024



The offer

 Subject to the terms below, the offer is to receive an Amazon.co.uk digital gift card worth £50, £150 or£200. The value of the gift card is dependent on the type of account opened and the required deposit value as set out in the table below:

Eligible Account	Required Deposit value	Amazon.co.uk gift card amount
AJ Bell SIPP	£10,000 or more	e £200
AJ Bell ISA	£10,000 or more	e £150
AJ Bell LISA	£4,000	£50

2. The offer is open between 9 February 2024 and 30 April 2024 ("Offer Period").

How to claim the offer

- 3. To claim the offer, you must visit https://www.ajbell.co.uk/campaign/tye-2024-offer and follow the on-page claim process during the Offer Period. You have to make a claim using the link provided in order to participate in the offer. You will not receive the offer automatically.
- The offer is limited to three claims per customer, one per account opened with the required deposit value added to each account.

Eligibility rules

- 5. Claims are only valid for new accounts opened in the Offer Period that are financed through a single payment or transfer. If you withdraw the money or cancel the transfer before the end of the Offer Period, you will not be eligible to participate. Equally, any tax reclaimed by us on your behalf and added to your account will not count towards the minimum depositing level.
- 6. You must be 18 or over and resident in the UK to make a claim.
- Other account types, including Dealing accounts, Cash Savings Hub accounts, Junior ISAs or Junior SIPPs are not included in this offer.
- 8. Any transfers must be initiated within in the Offer Period and must be completed within 6 months of the Offer Period ending to be eligible for this offer.
- 9. Transfers between any accounts you hold with AJ Bell group company (e.g. from an AJ Bell ISA to an AJ Bell SIPP or a transfer from an AJ Bell Investcentre SIPP to an AJ Bell SIPP) and transfers from defined benefit/final salary pensions are excluded from this offer.
- 10. Employees of AJ Bell, their affiliated companies, their advertising agencies, and the immediate families of any such employees are not eligible for the offer.

 Limited Company Dealing Accounts are eligible for this offer under the same terms as per the SIPP account offering.

Receiving the offer

- 12. If your claim is valid, the digital gift card will be sent to your registered email address directly from the third party portal within 30 days of making a successful claim.
- 13. You must ensure that your AJ Bell account contains your correct email address. AJ Bell will not take any responsibility for your failure to supply accurate information which affects acceptance or delivery of the offer. To check or update your details, log in to your AJ Bell account and click 'Update your details' in the drop-down menu.
- 14. You must be an AJ Bell customer at the time the offer is despatched to you.
- 15. Details about how we may process your personal information can be found here.

General

- 16. We reserve the right to amend, suspend or withdraw the offer and/or these terms without prior notice and at our sole discretion by posting a notice on our website. If the Offer Period closes before 30 April 2024, all valid claims already received at the time of the posting of the notice will still be accepted.
- 17. AJ Bell will not be held liable if any unforeseen event means that we are unable to fulfil this offer. In this event, no compensation will be payable by us.
- 18. All our existing product terms and conditions apply in addition to the terms and conditions specific to this offer.
- 19. By making a claim in the offer, you are deemed to agree for us to share your name and email address with the gift card partners for the sole purpose of sending you the gift card.
- 20. By making a claim in the offer, you are deemed to accept the terms and conditions of our <u>digital gift card partner</u>. Use of the digital gift card is also subject to the digital gift card provider's terms and conditions.
- 21. We reserve the right to reclaim the value of the voucher if, within 12 months of a successful claim under this offer customers (i) close their accounts or (ii) withdraw or transfer a substantial amount of cash or investments initially deposited to their account in connection with this offer.
- 22. The offer is non-exchangeable, non-transferable and no cash alternative is offered.
- 23. By participating in the offer all participants agree that AJ Bell won't be liable for any costs, expenses, loss or damage sustained or incurred by any participant with regards to the offer.

- 24. By participating in the offer, all claimants are deemed to accept these terms and conditions.
- 25. The Promoter of this offer is AJ Bell Management Limited. The Promoter's principal place of business is at 4 Exchange Quay, Salford Quays, Manchester, M5 3EE. The Promoter may exclude from participation anyone who we believe to be taking unfair advantage of the offer.